

**November 6<sup>th</sup> 2008 - Comfort Inn A46**

**New aspects on Inheritance Tax**

6.00pm arrival tea coffee

6.30pm Sense Mr N Marshall -  
Current background to IHT.

6.40pm Scot Eq Phil Boyd Offshore Trust Development manager  
IHT Trusts

7.20pm HMRC Tony Key  
IHT Current issues, Forms, Problems and Help.

8.00pm Sense Mr N Marshall

8.15 Finish

**1.5 hours CPD.**



THE  
CHARTERED  
INSTITUTE OF  
TAXATION

**EAST MIDLANDS BRANCH**

**“Inheritance Tax – the latest changes from the viewpoint of HMRC & the Adviser”  
Presented by Phil Boyd – Offshore Trust Development Manager at Scottish Equitable,  
Tony Key – HMRC Trusts Office &  
Neil Marshall – Sense Financial Solutions**

**To be held at:** Best Western Hotel – Leicester North (formerly the Comfort Inn)  
A46 Fosse Way, Upper Broughton  
Leicestershire

**On:** Thursday 6 November 2008

**Commencing:** 6.00pm (for 6.30pm) – finishing approximately 8.00pm

**Cost:** Free

**CPD hours:** 1.5

Please reserve ..... place/s for the “Inheritance Tax” seminar on Thursday 6 November 2008.

Name(s) of Attendees: .....

.....

.....

Name of firm: .....

Address: .....

.....

.....

.....

Telephone no: .....

E-mail address: .....

Please return this slip by **3 November 2008** to:

Nick Manders, Sense Financial Solutions  
Beeston Business Centre, Technology Drive,  
Beeston, Nottingham. NG9 2ND  
Telephone 0115 9227107

[www.itmakessense.net](http://www.itmakessense.net)  
[sendmeinfo@itmakessense.net](mailto:sendmeinfo@itmakessense.net)

**If you do not supply an e-mail address we are unable to confirm your booking.**